

AUXILIUM ADVISORY

Auxilium acts exclusively for buyers to find, fund and transact on the purchase of an SME business.
Typical turnover <£10m; EBITDA <£2m.
Any sector, any geographic location.

... FIND

Search for good quality businesses:
Track record of profitability (£250k minimum)
Strong cash generation
Retirement sale
Paternalistic owners
Trade sale options have been exhausted



... FUND

A variety of funding sources:
Loan platforms
Challenger banks
High net worth individuals
Private Equity
Auxilium Capital



... TRANSACT

A full corporate finance service, including:
Meeting attendance
Valuation
Heads of terms
Cashflow forecasts and projections
Full pack for submission to funders
Continual liaison with funders and lawyers to completion



...creating value
for buyers...